SCREENING WORK SHEET

For aged, blind, or disabled persons who are potentially Pickle eligible
(Individuals in long-term care are not eligible under the Pickle program.)

Person's name	Case name	Case number

Date SSI/SSP was last received _____ (must be verified in accordance with Title 22, California Code of Regulations, Section 50167, unless person is on your 503 Leads list or the data is listed on the "INQE" screen of the Medi-Cal Eligibility Data System [MEDS]).

NOTE: If SSI/SSP was never received or was received prior to April 1977, do not continue. The person is not eligible as a Pickle person.

Screening Process:

	YES	NO
1. Does this person currently receive Title II benefits (RSDI*/Social Security)?	❑	❑
2. Since April 1977, has this person received or been entitled to receive both RSDI and SSI/SSP in the same month?	❑	❑
3. Has this person been discontinued from SSI/SSP?	❑	❑
4. Has this person received an RSDI COLA increase in any month since SSI/SSP was discontinued?	❑	❑

The DHS 7020 screening test is to be completed separately for each person who is a potential Pickle, even if he/she is part of a couple. If the answers to all of the above questions are "yes," the individual is a potential Pickle eligible. If only one individual in a couple passes the screening test, then the potentially eligible individual must complete the DHS 7021. If the answer to any of the above questions is "no," the person is currently ineligible as a Pickle person. In that situation, note the reason for ineligibility and the verified date of last receipt of SSI/SSP on the DHS 7020. The DHS 7020 must be retained permanently in the case file.

To determine if an individual or a couple that passed the screening test is actually eligible for the Pickle program, he/she or they must pass the Pickle needs test. The individual or the couple must complete either the DHS 7075 or the DHS 7021, and the Pickle Disregard Work Sheet (DHS 7029). NOTE: If a couple is ineligible as a couple based on the DHS 7075 or DHS 7021, split the couple and complete a DHS 7075 for each individual based on his/her income and the Pickle disregard amount.

Reason for ineligibility: _____

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* RSDI: Retirement, Survivors, and Disability Insurance under Social Security.

Eligibility Worker signature	Worker number	Screening date	County use

DHS 7020 (9/99)